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0.000	הואל		0000	MAY CIE	741115	ZII SAX	010E1 143E	Oloci INC
DAINER				370	1014	, כי ני		
	Salem Communications - secondary offering (3Q 02) (D024428)	Equity-Secondary	%			•	•	1.239
	Tobune Co - paneral advisory (radio assets) (DOC/2004)	Divestiture Advisory	4 /2		1.086	,		
	XM Satelite Radio - secondary offering (20 02) (D022418)		¥		761			
			ě					000
MOTHE, J. L. IMBICOTTS	ACL LINE YEARS - Convenier Office (50 CZ) (CCZ4044)		Š		. !			DOR. b
	Hughes/PanAmSat - Project Pelican/Interim (neanang 1002 / Pelican 1 (0013939)	Egy Yield	€Ž		5,480			,
	Hughes/PanAmSat - Project PetcanAnterin financing 1,007 / Patcan 1 (D015959)	Senior Bank Detr	V.V		5,960		•	
	Spectraate Holdings - Feimess Opinton (SBC) (D022702)	Falmess Opinion	ΥX		533			
	TIM Brazil - Project Effet/Phase 1 (strategic alliance) / Effet - 1 (D014121)	ZIO.	€¥.		1.678	•		•
	TIM Brazil - Project EffetPhase 2 (sets) / Fitel - 2 (D024386)		%0			-	•	991
	TV Globo - Project Waves / Weves (D013528)		N/A		88	٠	•	
Paul, Gregory R.	AMC Entertainment - acq financing for General Cinema (D013398)	Bonds-Corporate High Yield	₹X		462			
	Acme Communications - general advisory (D006356)		52%			•	٠	1,239
	Galaxy Latin America - HY bond offering (1G 01) (D002093)	Bonda-Corporate High Yield	¥,Y	•	1,505	,		•
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	Senior Bank Debt	¥¥		628			
	LIN Television - IPO (D020127)	Equity-IPO	V/A		10,033			
	Loews Cineplex Entertainment - exit financing (10,02) (D016576)	Senior Bank Debt	N/A		1,930	٠	•	•
	Young Broadcasting - HY Offering (40 01) (D014961)	Bonds-Corporate High Yield	Y.Y	,	222			
	Young Broadcastling - general advisory (Kron Station) (D025304)	Divestiure Advisory	25%					3,964
			2					
Silver, Ellen L.	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	Senior Bank Debt	4/2		629	å		•
	Loews Cineplex Entertainment - exit financing (1Q 02) (D016576)	Senior Bank Debt	ΥŽ		1,830			
	Young Broadcasing - HY Offering (40 01) (D014961)	Bonda-Corporate High Yield	K/N		227			
Toffo, Dyan	AT&T Broadband - ceneral advisory (Project Twist & Shout) / Twist & Sh (D010328)	Divestive Advisory	₹ /2	1.007	3,670	,	,	
	BusinessWire - ceneral advisory (D005685)		25%		•			5,351
	Comcast - acq free for AT&T Broadband (participant bank) (D020813)		20%		•	•	1,784	
	Digital River - block trade (4Q 01) (D016304)	Equity-Secondary	4/4		98		•	
	Liberty Media - Acon opportunities in Europe (D016262)	Acquisition Advisory	4/Z		244			,
	TMP Worldwide - Project University / University 1 (D013407)	Acquisition Advisory	A/A		3,408	•		
	Vivendi Universal - disposal of US stakes (D025431)	Block Trade	25%	•	•			606'6
	Vivendi Universal - disposal of US stakes (D025431)	Divestiture Advisory	%0					19,818
	Walt Disney - \$450mm - (G Bond (D024828)	Bonds-Corp. Investment Grade	€/2	•	88	•	•	
Yung, Sun J.	Comcast - acq fncg for AT&T Broadband (participant bank) (D029813)	Senior Bank Debt	20%		•	•	1,784	,
	Ikon Office Solutions - convertible offering (2Q 02) (D020657)	Equity-Convertible Bonds	√ /2		5,025			
	Pimey Bowes - IG offering (3Q 02) (D026114)	Bonds-Corp. Investment Grade	N/A		848		,	
	SONICtive - equity private placement (20 02) (D021165)	Private Placement-Equity	N/A	•	160	٠		•
	Scientific Atlanta -acquistion of Barconet-Project Baseball / Basebal (0013401)	Acquisition Advisory	∀ %		1,524	,	•	

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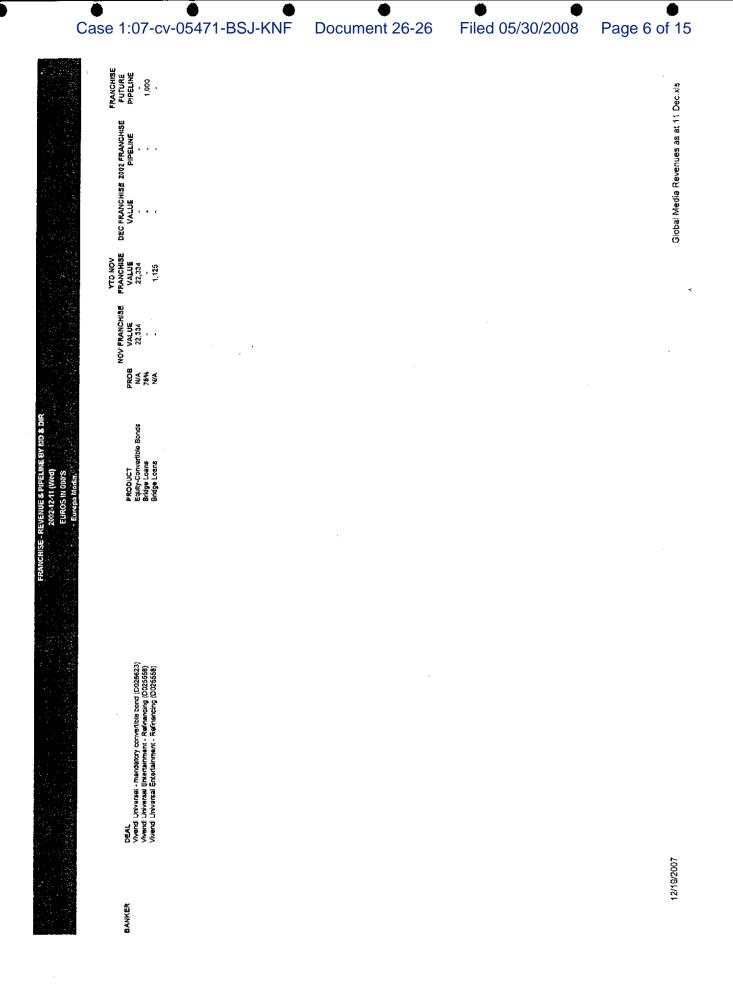
				B/W PRIOR		Balance Of	Bal Of Cur Year					Future Year
PRODUCT	Nov Franchise Revenue	YTD(Nov) Franchise Revenue	Franchise Revenue	YTD Franchise Revenue	Franchise Revenue	Thru 12/31	Probability Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	BAN 2002 Full Year Plan	Future Year Pipeline(2)	Probability Weighted(2)
M&A		8,144	18,848	(10,703)		2,300	575	8,719	28,920	(20,201)	69,613	5,725
Other Advisory Total Advisory		8,144	18,846	(16,703)		2,300	575	8,719	28,920	(20,201)	69,613	5,723
ABL Origination		7.262	2,400	- 4 770	• 1	• 1		7 262	8 265	(1,003)		٠ ،
TEVERSON LOST Faces	7	5,261	11,231	(5,970)		_	. 1	5,261	8.260	(2,998)	1,000	750
Project Finance			ı	,	•	•				•		
Leveraged Portfolio Revenue	, ,	• 1	•	, ,	. ,		, .					
Total Debt Products	1,929	12,523	13,722	(1,200)				12,523	16,525	(4,002)	000'+	750
Equity Underwriting	22,334	26.102	20.920	5,182	,	17,500		26,102		26,102	27,909	6.477
Private Placement-Equity			, į	, į	,		•	•				,
Structured Equity Transactions Group Total Equity	22,334	28,102	21,082	6,020		17,500	, -	26,102	28,920	(2,818)	27,908	6,477
Capital Benefit / Treasury Allocation	,		,	•	•			•		,		1
Other Global Markets		,	908	(00%)			,					•
GM DCM JV		,	15,705	(15,705)	•	•					•	•
Legacy PF / Telecom / LA Portfolio - NIM	,	• !	,	. !	٠		•					,
Principal Investing / PE Exceptions / Other		4,191		181				2	9000	181.47	1	
Total Legacy Porfolios / Cross Selling / Other	•	- 6.19 1	16,605	(12,414)		•	,		0,400	(100'4)	•	'
Total Corporate Bleance Product	24.763	50.960	70.267	(19.297)		49 800	676	£7. £3.K	82.630	(34 095)	0.8 522	12.952

Global Media Revenues as at 11 Dec.xls

		Franchise	Franchise	Franchise	
PRODUCT	DEAL	Revenue	Revenue YTD(Nov)	Revenue Dec	Other Coverage Groups
			2,010 250 2,367		None ITALY EUR TECH, Rus.&Turk.
	Impressa/Conna -pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) JCDecaux - acquisition advisory - Project Daedalus / Daedalus (D022235)	F 1	8 6 0 0	i 1	Oth. Eur., PORTUGAL EUR TECH, FRANCE
	Johnston Press - Acqn advisory for RIM / Pacific, (D014213) ProSieben - merger advisory with Kirch Madia (Pit Concordia) / Concord (D014982)		2,188	• 1	OK MUR HROH
	StoryFirst - valuation of Russian assets (D025060) TPI - Project Zamora (Latin American Acquisitions) / Zamora (D093871)	F I	352	1	None
Total M&A			8,144		
lotal Advisory			8,144		
	ProSieben - HY and debt refinancing (D022609) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)	1,929	5,333 1,929		EUR SPON BUR SPON
Total HYCM		1,929	7,262	1	
	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834)	1	1,980	ı	EUR SPON, UK
	ProSleben - HY and debt refinancing (D022809)		1,712	•	EUR SPON, GERMANY
	ini - con sount femanding - July 2002 (D022109) Vivendi Ilniversal Entertainment - Beforentim (D005659)	•	. 57		None
	Yell - US\$40mm financing for acon of Molecod Publishing (D020465)	• 1	292		EUR SPON, NA MEUIA EUR SPON
otal Leverage	Loan Fees	4	5,261		
Ath Dall Dall					
Joial Debt Products	IUCIS	1,929	12,523		
	JCDecaux - IPO (project Fox) / Fox (D004897) Johnston Press - rights Issue for acch of RIM (D022644)	₽ I	(1,629)		None
	Publicis Groupe SA - convertible bond (17 2002 (King) / King * (D016091)	- 00	3.747		FRANCE
Total Fourty Indepariting	מוואסיים וויפואסיים	425,334	450.77		TRANCE
in campa man		22,334	26,102	+	
Total Equity		22,334	26,102		
	Bertelsmann - USD 1,450 bn syndicated loan facility - Jan02 (D023640)	•	4,191		None
otal Principal	nvesting / PE Exceptions / Other	•	4,191		
otal Legacy Po	Total Legacy Portfolios / Cross Seiling / Other	•	4,191		
otal Corporate	Total Corporate Finance Product	24.062	C C C C		
	JOHN LIMITED TO A CONTROL OF THE CON	24,203	nog'nc	*	

	FRAN	ICHISE - PIPELINE B AS OF: 11-DEC-200 EUROS IN 000'S EUROPE MEDIA	iY DEAL iz								
		U			Franchise Value	e Velue				7	€ Ca:
	·						Balance Of		Franchise Revenue	Probability Weighted	se 1:
PRODUCT	DEAL	PROBABILITY	Dec	Jan	Feb	Mar	Year 2003	Future Years	Total	Pipeline	:07
		0	ı	2,000	•			•	6,000	•	'- C
	Biackstone/TH Lee etc - EXCLUSIVITY for HM / Versailles (ex-Homeroom, (D025086)	O j	. 00	1,486	,		•		1,486	. 60	:V-
	Deutsche Teiekom - Sale options for 16% stake in SES (D011449)	30	200				6,000	,	900,9	}	0
	Digiturk - sell-side advisory (D025150)	52		,	,	3,000	•	,	3,000	750	5 4
	Digitark - sei-stde advisory (DQ25150) Flectroxic Arts - reservet advisory (VIII) Cernes (DQ26033)	<u>8</u> -	• 1		• 1	<u>B</u> .	7 847	1 4	00 %	8 .	7
	Fininvest - (Focus / Focus (ex-Sim/ast) (D016059)	23.0	900						300	75	1-
	JCDecaux - acquisition advisory - Project Daedalus / Daedalus (D022235)	123			•		4,500	•	4,500	1,125	В
	Johnston Press - acon & fin of SMG's publishing div (D025984)	0	•	,	•	800	, ;	•	800	•	S
	Peerson pic - strategic advisory re Interactive Data Corp (D020865) Professor - strategic advisoritims exhibitory. Braison December Observi (2002042)	ם עָּ		• 1	•	. 60	4,954		4 855 A	250	J-
	Reuters - strategic advisory re-53% stake in Thos (D026052)	3 0				3.	4.000		8 8	,	K
	Vivendi Universal - disposal of US stakes (D025431)	0		,			19,818		19,818	•	N N
Total M&A	Vivendi Canal Plus French assets M&A/ECM (ex.Technologies) / Cantabil (D025296)	25	7 200	6.485		10,000	14 227		10,000	2,500	F
				, , , , , , , , , , , , , , , , , , ,		253.721					
Total Advisory			2,300	6,486		18,900	44,227		71,913	6,300	D
	Vivendi Universal Entertathment - Refinancing (DO25558)	75		,	•	1 000	•	•	1 000	750	00
Total Leverage Loan Fees						1,000		,	1,000	750	cu
									,		ım
Total Debt Products						1,000	•		1,090	7.50	ne
	Axei Springer/Kirch - Secondary Offering - Project Annabelle / Annabell (D022480)	0	15.000		٠		ŧ		15,000		n
	BSky8 - GBP 200 million convertible band (D020296)	. 0	2,500		,	•	,		2,600	,	t 2
	SES Global • 6700-1bn IPO - Project Gerard2 / Garard2 (D013635)	g; ·					8,000		8,000	4,000	26
	Texas Pacific Group - IPO (Munter) / Munter - * (D022792) Vivendi Universal - disposal of US stakes (D025431)	0 50		. 88			000,01		000,01	2.477	5-2
Total Equity Underwriting			17.500	8,009			18,000		45,409	6,477	26
- 12 - S				4 7 4 7			44.00		507 47	449	
Total Equity	إنا بالباداة المستورة والمستورة والمستورة والمستورة والمستورة والمستورة والمستورة والمستورة والمستورة والمستورة		17,500	906			18,000	•	45,409	6,477	
Total Corporate Finance Product	pqfict		19,800	18,395		19,900	62,227		118,322	13,527	Fi
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12/19/2007							gold	Global Media Revenues as at 11 Decids	es as at 11 Dec.	ds ds	

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BANKER		PRODUCT	-	VALUE	VALUE	VALUE	VACUE POPULINE	PIPELINE
	Bishkstone/TH i as alc . EXCLTSWITY for this / Variation / Johnson / Johnson	Acquistion Advisory	8	•	•			5,000
	(COCCOURT)	Acquisition Advisory	8					1.486
	(6400) 00)	Appriliation Actions			20,00			
	Ŷ	Corporate Brokership -Advisory	Š		, ,			. 00
		Equity-Rights	N/A		1,649		•	
	JOHNSTON THE SECTION OF INTEREST OF THE SECTION OF	Senior Bank Debt	¥,	•	1,980	•		
		Block Trade	25%					506.5
	48) / Cantable (C025208)	Divestignes Advisory	g g					19,816
		Bonds, Comprain High Vield	\$ M	000	900		•	000,01
	10466)	Serior Bank Debt	X		282			
Committee Stanhan					1			
Constitution of the second	Annabei (D022480)	Equity-Secondary	8		•		15,000	
		Acquistion Advisory Sees Compatible Sees	కే కే				- 1	5,000
		Appropriate Conde	5 3	•	. 6		2,500	
		Short Term Finance	€ ₹		2,030		•	
	(986)	Acquisition Advisory	8	•	2			. 1,86
	15359)	Divestiture Advisory	25%		,		2 001	9.
	6% stake in SES (DOI 1449)	Divestiture Advisory	8					6,000
	United and address (COCC) Section (COC) Section (COCC) Section (CO	Divestiture Advisory	100%	•		•		00+
		Divestiture Advisory	25%					3,000
	Technology III - Western actions (A Coff Callings) (A Coff Calling	Acquisition Advisory	Š:		• ;			4,954
		Merger Advisory Fourthwise	2 2		98			
	4	Acquisition Advisory	25%	• •	(67g'L)	•		
	(2223) A	Acquisition Advisory	. ×	•	- 26		, .	.000
		Acquisition Advisory	Š	,	١.		. ,	4 954
	Proenix (D023912)	Defense Advisory	72%					5,000
	Neurose - strategia davisory to 2-3% states in 1000 (DQ26052)	Divestiture Advisory	É.	•		•		4,000
	3636)	Equity-IPO	20%					8,000
	The Administration of American Activities (American American Ameri	Sanior Bank Debi	ź		25			
	(1,00000)	Auguston Advisory Block Trade	2,4%		5	•		, 6
		Divestiture Advisory	8		. ,			208.01
	chnologies) / Cantabil (D025296)	Divectione Advisory	25%					10,000
September 1								
	Checker Of Control of Transaction (Action Control of Co	Appuistion Advisory	8					4,954
		Merger Advisory	žè		69	•		. ;
	(DO-16091)	Acquisitor Advisory	e 5					4,954
		Block Trade	75.5		3,74			. 0
		Divestiture Advisory	Š		. ,			8 1 8 1 8 4 8 4 8 4 8 4 8 4 8 4 8 4 8 4
	Vivendi: Canal Plus French assets M&A/ECM (ex Technologies) / Cantabii (0025286)	Divestiture Advisory	72%			•	•	10,000
Macinnas, Bruce	Bertelsmann - Project Rock / Rock., (D014619)	Accuisitor Advisor	A/M		3			
		Divestiture Advisory	, 00 %) , ,	. •		100
		Divestiture Advisory	25%		•			3,000
	Figures (Focus Sections) Focus (As Similars) (OU 1009)	Factorian Opinion	55%		. ;		300	
	(Astre) / Astre * (D043840)		¥ 7		290			
		Bonds-Corporate High Yield	Q Q		, 4, 4, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,			• -
		Sanlor Bank Debt	ΑV		21,712			
	82)	Merger Advisory	A/N		780	•		•
	(ZL85200) xiueeuv	Defense Advisory	75%		. [•	5,000
	22792)	Equity-PO	ź 8		797	, ,		40.000
**************************************			;			,		200
inun•nonenstein, Çnnstien	peneismann - troject Kook / Kook . (1014619) Berteismann - USD 1.450 bn syndicated losa facility - Jano / Dozazdo	Acquisition Advisory	¥ ×		2,010			
	448)	Diversities Arthura	Š		<u>5</u>	•	•	
		Falmess Opinion	25%				300	non'a
	Finithest - (flocus) / Focus (ax-Silmfast) (D016089)	Fairness Opinion	¥/¥		250			•
12/10/2007						1		
100212 121					-	Global Media Re	Giobai Media Revenues as at 11 Dec.xis	Dec.xls



weekly Chings (from Jan 8 to Jan 15)				17.0	,,,					
The second second control of the second seco				100			- IDAIIU	95		
	Product	Probability	Remion	38	7 Pu	Jan	2	Mår	40 puz	Comments
Albritton Communications - acq financing for Fisher Commun (D027037)	Sonds-Corporate High Yield	25.00	Americas	•		•	•		c	
ACL Time Werner - convertible offering (3Q 02) (D024044)	Equity-Convertible Bonds	000	Amediae		ı (C	> 0		10.7	0.0	יוספוונים אממפת
BC Panners - scan of BenelsmannSpringer (Chess) / Chess ** (D024783)	Acquisition Advisory	000	Futner) :	900	.	-	- 6	IDBIKUR BOINSCE
1845 Wire - general advisory (D005885)	Divestitute Advisory	25.00	American					> 0	0000	Devon enseq
Carlyie Myelsh - acq fing for Qwest Dax West(Phase II) / Phase 2 (D025662)	Bonds-Corporate High Yield	25.00	Americas	· c	,	o c		o c	(676)	ipeane aciuated
istar - acqn advisory and financing (GM - HE) (D014601)	Bridge Loans	90.00	Americas			0.80		> •		
Electronic Arts - general advisory (VUE Games) (D025937)	Acquisition Advisory	000	Europe	0		50).c	1000	Cipeline editasted
TV USA - bridge finenaing (40.02) (D020076)	Bonds-Corporate High Yield	26.00	Americas	.0		o	9 0	6,629	200	Dinetine mous
UnacTY USA . bridge financing (4Q 02) (0020076)	Senior Bank Debl	50.00	Americas	•		· · · ·	o c	1		Control of the Contro
Johnsiley - acq financing for Sprint Yellow Pages (D025434)	Serior Bank Debi	100.00	Americas	0	0	5.201		c	> 0	Propagation of the con-
RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debi	75.00	Americas	٥	0	(5.781)		oc	o ic	Cooperation Change
Capital/TH Lee ato - EXCLUSIVITY for Houghton Mittin / Varsalie (D025086)	Acquisition Advisory	100.00	Europe	0	0	1.135		· c	ia	Probability change
S.	Acquisition Advisory	75.00	Europe	0	0	11 152	•	a	G	Probability change
Bain Capital I Lee Brc - EXCLUSIVITY for Houghton Milklin / Versalile (0026086)	Bonds-Corporate High Yield	50.00	Europe	0	0	0	3.688	0	0	Plosine added
Barn Capital I Head 910 - EXCLUSIVI I To Holding Millin / Versalie (0025088)	Senior Bank Debt	20.00	Europe	0	0	٥	3,783	6	0	Pipeline added
To Universal - otoposet of US stakes (D025431)	Divestiture Advisory	000	Americas/Europe	0	0	0	0	0	(9,746)	Pipeline adjusted
Vivenor Chiversel - Geboses of CV startes (DOZOAS)	Block Trade	25.00	Americas/Europe	0	0	(144)	٥	.0	0	Pipeline adjusted
County Browning - Certeiral advisory (Nron Statoon) (D025304)	Divestiture Advisory	25.00	Americas	0	0	0	0	0	(3,841)	Pipeline adjusted
g cloadeastrig - general accessity (Not ocasion) (D020504)	Divestiture Advisory	200	American	•					The second secon	

			AS OF 15 JAN 2003 EUROS IN 000S. GLOBAL MEDIA.(1)	AS OF 15-JA EUROS IN GLOBÁL MEI	AS OF 15-JAN 2003 EUROS IN 000'S GLOBAL MEDIA (1)								se 1:07
PRODUCT	Dec Franchise Revenue	YTD(Dec) Franchiss Revenue	Prior YID Franchise Revenue	B/W PRIOR YTD Franchise Revenue	Jan Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Gur Year Probability Weighted Pipeline	2003 Full Year Forecast	2002 Fuli Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(2)	Future Year Pipeline Probability Weignted(2)	● -cv-0547
Advisory tal Advisory	1,466	31,925	170	4,056	581	81,419	10,705	43,221	49,000	(17,075)			'1-B
Origination	, 6	34.	. 6	9 (9		, c	G		90,5	(6)	, ,		SJ-I
age Loan Fees of Finance	<u> </u>	17,968	12,115	5,853	8	70,899	35,363	53,331	000,41	396.6		, , ,	(N)
raged Portfolio Revenue Estate Investment Banking				•				• •			, ,		
stal Debt Products	3,031	43,960	32,224	11,735	7,566	87,013	40,384	91,889	28,000	15,960			
y Underwriting te Placement-Équity	721	56,557 908	38,022	18,535	•	58,494	10,285	86,842		56,857	19	45	Doc
stured Equity Transactions Group by Equity	124	K7 46.6	292	(162)		107				9 .			cur
al Benefit / Tressury Allocation		}			. ,	9	2	200	o o o o o o o o o o o o o o o o o o o	00+'0	•	Ç.	nei
r Global Markets	•	9	8	(006)	•		. ,						• nt :
cyper Telecom / LA Portolio - NIM iogl Investing / PE Exceptions / Other	€	2,030	2,683	(2,683)			1 1 .	2,856		2,856		, ,	26-
stal Legacy Portfollos / Cross Selling / Other	(74)	5,847	18,203	(12,355)		-		5,847	14,000	(8,153)			26
Total Corporate Finance Product	4,551	139.197	116,734	22.454	8.157	226 926	64 353	200 202	440 040	1000	14	76	

Notice.

Notes are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals.

2) Balance of Pipetre includes all future years.

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PRODUCT	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan	Other Coverage Groups
	Acme Communications - general advisory (D006356)			6	e do N
	Allbritton Communications - General Advisory (News Ch 8) (D020686)	•	111	•	NA Lev Fin
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	,	3.670	•	FIRTH NATED
-	Aurora Communications - ceneral advisory (D012858)	1	1.032	,	
	Bertelsmann - Project Rock / Rock / Ont4619)	•	2,010	,	(C)
	Echoster - acceptad/scory and financing (GM - HE) (D014601)		(145)		2 A Z
	Echoetar - Ganaral Advisory (Nivendi) (D018841)	,	8 686		None N
	Emmis Communications - deneral advisory (Project Football) / Football (D026447)	, <u>g</u>	00 g		000
	Fininvest - (Focus) / Focus (ex-Simfast) (D016069)	25.55	500	•	TAI Y
	Gazprom - sale of Gazprom Media to Southik Group (Astra) / Astra * (D013840)	} ,	2.367	,	EUR TECH, Rus & Turk.
	impresa/Cofina -oot merger of Impresa w/ Invested (Ice Cube) / Ice cub (D015714)	(12)	7.7	•	Oth Eur. PORTUGAL
	JCDecaux - acquisition advisory - Project Daedalus / Daedalus (D022235)	<u> </u>	30	•	EUR TECH FRANCE
	Johnston Press - Acan advisory for RIM / Pacific. (D014213)	1	2.188	1	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)	ı	203		None
	Liberty Media - Acon opportunities in Furone (10016262)	1	244	•	MINE ALIA NOGO ALIA
	Pinnade Holdings - general advisory (2001) (D010190)	096	096	1	NA Ley Fin
	ProSighen - merger advisory with Kirch Media (Pt Concordia) / Concord (0014982)	•	7.5	1	HOHE WITH
	Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401)		1.524		EUR TECH
	Spectrasite Holdings - Fairness Opinion (SBC) (D022702)		533	1	NA FIN SPO
	StoryFirst - valuation of Russian assets (D025060)	1	352	•	None
	SupeRadio - general advisory (D000577)	,	297	•	None
	Taylor & Francis -acqn of Kluwer Academic Publishing (Kafka) / Kafka (D022841)	172	172	1	EUR SPON, UK
	TIM Brazil - Project Effel/Phase 1 (strategic alliance) / Effel - 1. (D014121)	•	1,578	•	EUR TELE, ITALY, LA
	TMP Worldwide - Project University / University 1 (D013407)		3,408	•	None
	TPI - Project Zamora (Latin American Acquisitions) / Zamora (0993871)	•	110	•	IBERIA
	Tribune Co - general advisory (radio assets) (D002234)		1,086	•	None
* 000	TV Globo - Project Waves / Waves (D013628)	•	88	-	≤
lotal m&A		1,466	31,925	591	ſ
Total Advisory		1,466	31,925	591	1 1
	Adelphia Communications - HY Offering (2Q 01) (D013200)		89	ı	NA TELE
		2,573	2,573	1	NA Lev Fin
	AMC Entertainment - acq financing for General Cinema (D013398)		462	•	NA FIN SPO
	Carlyle/Welsh- acq fncg for Owest Dex East (Phase 1) / Phase I (D023503)	•	4,766	,	NA FIN SPO, NA Lev Fin
	Echostar - HY offering (Hughes Electronics) (D016727)		(538)	•	NA Lev Fin
	Entercom Communications - HY offering (1Q 02) (D020688)		1,152	•	NA Lev Fin
	Galaxy Latin America - HY bond offering (1Q 01) (D002033)	• !	1,505	,	i
	Gray Television - HY offering (4Q 02) (D025884)	2	431	•	NA Lev Fin
	Hugnes/PanAmoat - Project Pelican/interim tinancing 1QUZ / Pelican 1 (D015959)	•	5,480		NA TIN OHO, NA LEV TE

Case	1:07-cv	-05471	-BSJ-ŀ	KNF	Do	cur	mer	nt 2	6-2	6	Fi	led	05	5/3	0/2	200	8	F	Pa	ge.	1 <u>1</u>	of	15
	Other Coverage Groups	None EUR SPON None NA Lev Fin	None None None	EUR SPON	NA FIN SPO. NA Lev Fin	NA Lev Fin	PON.	NA FIN SPO, NA Lev Fin	None None	EUR SPON, NA MEDIA EUR SPON	[]	il	None	None	None	NA Lev Fin	EUR TECH, NA CON	None	NA CON, NA FIN SPO	NA FIN SPO	ASIA SPON, CHINA, NA FIN SPOT	FRANCE	
	Franchise Revenue Jan	- - 7,566	• • • ·	7. 7.	2001	f I	•		. ,	1 1	•	7,566		•	, ,	•		•					_
	Franchise Revenue YTD(Dec)	(89) 5,333 (6)	106 551 536	1,200 1,929 527 527	28,03	1,297	,980 (1,980	1,930	1,712	1,125 292	17,968	43,960	5,134		4,553	5,287	296	(1,629)	688	10,033	(4,595) 65	3,747	:
	Franchise Revenue Dec	r + 4 +	307		150,5		r 1			r 4	•	3,031	•	ı		•	ι ,	•		•	126		
FRANCHISE - REVENUE BY DEAN AS OF: 15-JAN-2003 EUROS IN 000'S. GLOBAL MEDIA	PRODUCT		Salem Communications - HY offering (4Q 02) (D026013) Sinclair Broadcast Group - HY offering (4Q 02) (D026013) Sinclair Broadcasting - HY offering (1Q 02) (D021370)	Sinclair Broadcasting - HY Offering (4Q 01) (D016235) Yell - US\$40mm financing for acon of Moleod Publishing (D020465) Young Broadcasting - HY Offering (4Q 01) (D014961)	Total HYCM	Canylervietsh- acd mog for twest Dex East (Plase 1) Frase 1 (Dozsoco) Gray Television - bank/equity financing (4Q 02) (Dozsoco)	Hughes/PanAmSat - Project Pelican/interim intancing 1QUZ/ Pelican [UO13539] Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834)	Kerasotes Theaters - Bank Financing (3Q 02) (D021255) Loews Cineplex Entertainment - exit financing (1Q 02) (D016576)	ProSieben - HY and debt refinancing (D022609) TF1 - F1IR 350mn refinancind - July 2002 (D022100)	Vivendi Universal Entertainment - Refinancing (D025558) Yeli - US\$40mm financing for acon of Moleod Publishing (D020466)	Total Leverage Loan Fees	Total Debt Products	Cumulus Media - secondary offering (2Q 02) (D022916)	Digital River - block trade (40 01) (D016304)	Emmis Communications - Block Trade (20 02) (D021959) Entercom Communications - secondary offering (10 02) (D020128)	Gray Television - bank/equity financing (4Q 02) (D022657)	Ikon Office Solutions - convertible offering (2Q U2) (D020657)		Johnston Press - rights issue for acqn of RIM (D022644)	LIN Television - IPO (D02017)	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	Publicis Groupe SA - convertible hond Q1 202(King * (D016091)	Kadio One - Secondary Onering (ZC VZ) (DVZ 1901)

	GLOBAL MEDIA					se
			Franchise	Franchise		1:07
10000		Revenue	Revenue	Revenue	Other Coverage Groups	7-c\
PRODUCT	DEAL	Ç Ç	710(Dec)	Lac	85 24 00	/-(
	Vivendi Universar - mandatory converrinie bond (D020623) XM Satellite Radio - secondary offering (2Q.02) (D022418)	1	761	1 6	NA FIN SPO)54
Total Equity Underwriting		127	56,567	•	1 1	• 17′
	iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)	•	0	1	None	I-B
	Beam mtm (M1574)	ι	ΞΞ		None	S
	iBiquity Digital - Private Placement (Q2 02) (D013707)		749	1	NA P PLMT	J-l
	SONICblue - equity private placement (2Q 02) (D021165)	-	160		_ NA P PLMT	ΚN
lotal Private Placement-Equity	VIIIV		900		ı	IF
Total Equity		127	57,466] [
	Section 19 Control of the Control of		7	•	900N	Do
	ACL TIME Wather the Land cond. (Make4) Ditter Downs 10 offering (20 00) (Doobt 44)		- 00 1 44 - 15	• •	a con	ЭС
	Scholastic Corp. 1G offering (10 02) (D020146)		133	•	None	un
	Viacom - IG offering (3Q 02) (D025676)	,	657	ŧ	None	ne
	Walt Disney - \$450mm - IG Bond (D024828)	,	မွ		None	nt
	Walt Disney - IG Bond (M3182)	•	995	•	None	2
Total GM DCM JV		•	2,856	,	1	6-2
	AOI: Time Wamer - Strategic Lending Contract (M4545)	(17)	(105)	,	None	26
	Bertelsmann - USD 1.450 bn syndicated loan facility - Jan02 (D023640)		4,191	,	None	
	Comcast Cable - Strategic Lending Contract (M2222)	•	(325)	•	None	
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(26)	(739)	•	None	Fil
		(0)	(1)	,	None	le
Total Principal Investing / PE Exceptions / Other	/ PE Exceptions / Other	(74)	2,991	•	ı	0 b
Total Legacy Portfolios / Cross Selling / Other	Cross Selling / Other	(74)	5,847	•	1 1	5/3
Total Corporate Finance Product	Product	4,551	139,197	8,157	; 1	0/2
						2008
						•
						Pa
						ge
						12
		4				of 1
						15

				PITTO BEFEROLD			1		
	J								ļ
						Balance Of		Franchisa Revenue	Probability Weighted
PRODUCT DEAL	PROBABILITY	Jan	Feb	May	Apr	Year 2003	Future Years	Total	Ptpeline
Anna Communications - sectors (DDASER)	75	•	,		355	•	(355)	355	596
Double Communications - Manager are 1904 (Coccosed) Body Cockettle to be stall EXCL (COCCOSED) Assets Assets (Consenie (Double))	2 5	1 135	,	•	¦ •		(1,135)	1,135	1,135
					9,000	,	(900)	8,000	
Boosey & Hawkes - divestiture advisory/defence & refinancing / Bronze (D015359)			2,000				(3,000)	2,000	200
			•	•	•	4,256	•	4,256	8
Deutsche Telekom - Sate options for 16% stake in SES (DO11449)	0					9,000		000	•
Digiturk - sell-side advisory (D025150)	25			3,000	٠		(3,000)	3,000	750
Dioffick - self-side advisory (D026-150)	901			901		•	(30)	ş	5
Emmis Communications - aco of Fisher Communications (D077038)	25			,		3,310		3,310	828
Emmis Communications - ceneral advisory (Project Football) / Football (D026447)			,			11,480	,	11,490	
Fininvest - (Focus / Focus (ex-Slimitest) (D016069)	7.5		250		٠	•	(\$20)	250	188
JCDscaux - acquisition advisory - Project Daedakus / Daedalus, (D022235)		•		•	•	500		4,500	1,125
Pearson pic - strategic advisory re Interactive Oata Corp (0025865)	0				•	4,729		4,729	
ProSisben - strategic divestiture advisory - Project Phoenix / Phoenix (D023912)	25			5,000		•	(2,000)	8,000 8	1,250
Reulers - strategic advisory re 53% stake in Tiboo (D026052)	•	•		•	•	4 000 4		4,000	•
Taylor & Francis - pot acqn of Biackwell STM publishing subs (D012872)	\$2			•		000		4 000	000
Vivendi Universal - disposal of US stakes (D025431)			•			9,457		9.45	. ;
Vivendi- Canal Plus French asseta M&NECM (ex. Technologies) / Cantabil (D025299)	25 25	,	•	10,000	ı	. 6	(10,000)	10,000	2,500
Young Broadcasting - general advisory (Kron Station) (D025304)		4 43.6	2.256	18.100	5.355	54 579	(26,840)	81,419	10,706
		22.1							
Total Advisory		1,136	2,260	18,100	5,355	54,579	(26,840)	81,419	10,705
	y.			435.5		,	(2.847)	2317	579
Allorings Communications - and innancing to mishes Common (COL) Col)			9 5 6	7		•	(B88)	1 e	1.844
Carkle Maint - the arc - thought in the maint is versaile (detected). Carkle Maint - and find for Owest Day West (Phase III / Phase 2 (D025662).	25 25					866'9	,	866'9	1,750
DirecTV USA - bridge financing (4Q 02) (D020076)		•.	,	•	3,310	•	(3,310)	3,310	628
Total HYCM			3,688	2,317	3,310	8.898	(9,315)	18,314	2,000
COCCO, a liberary to a liberary and a second of the second		,	2 783	•	,	,	(3.783)	3 783	1881
Definition Capture (1) the Broke Exercise (1) the Capture (1) the Broke (1) (Definite (1) (Desine (1)		. ,		5.874			(5.674)	5.674	1,419
Carrylet velocity and described the velocity of the second	3 58	•		1,702			(1,702)	1,702	651
DirectV USA - bridge financing (40 02) (D020076)	8		•	67,71	•	,	(17,779)	17,779	8,890
Echoster - acon advisory and financing (GM • HE) (D014801)	S	32,722		,			(32,722)	32,722	16,361
RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	8	5,201					(5,201)	5,201	5,201
Sinclair Broadcasting - bank financing (30 02) (0021892)	o *			2,837		. •	(S) (S) (S)	000	75
Total Leverage Loan Fees		37,923	3,783	28,993			(70,699)	70,699	35,363
Total Debt Products		37,923	7,471	34,310	3,310	886.9	(80,015)	87,013	40,364
AOL Time Warner - convertible offering (3Q 02) (D024044)			•	9,457	٠		(9,457)	9,457	
Axel Springer/Kirch - Secondary Offering - Project Armabelle / Annabel (D022480)		•	t	. ;	•	15,000		15,000	. 0.7
88ky8 - GBP 200 million bonyertible bond (B020296)	75		i	2,500	•	•	(2,500)	2,500	ο. -
Citadel Broadcasting - 1PD (D023086)	⊃ K			, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6,	• •	. 69	61	121	66
Wednestwand - Sportson in Agreement (DOS) (DOSAS)	2 6	. •		182	•		(1.182)	1.182	•
SES Global - (700-150 Project Garard) - Garard2 (0013535)	75	•		! .		8,000		000	9,000
Texas Pacific Group - IPO (Hunter) / Hunter * (D022792)	0					10,000		10,000	•
Vivendi Universal - disposal of US stakes (D028431)	25	9,457	1	•			(9,467)	9,457	2,364
Total Equity Underwriting		9,457		15,978		33,061	(26,373)	58,655	10,330
Total Barrier		9.457	ŀ	15,976		33,061	(26,373)	58,555	10,330
		10 645	9 724	EK 3.87	A KRS	94.638	1442 551	124 986	000 10

				DEC	YTO DEC	JAN	2003 FRANCHISE	FRANCHISE FUTURE
BANKER	DEAL	PRODUCT	PROB		VALUE	VALUE	PIPELINE	PIPELINE
Aming, Jeffrey	Aurora Communications - general advisory (D012858)	Divestiture Advisory	₹/Z		1,032	•	,	•
	Citadel Broadcasting - (PO (D023066)	Odi-Ainou	%0		. •	,	2,837	
	Cumulus Media - secondary offering (20.02) (D022916)	Fourty-Secondary	ď/Z	ı	5,134			•
	OfrecTV USA - bridge financing (4C 02) (D020076)	Bonds-Corporate High Yield	25%			•	3,310	•
	DirecTV USA - bridge financing (4Q 02) (D020076)	Sanior Bank Debt	%0%		•	•	17,779	
	Echostar - General Advisory (Vivendi) (D016541)	Other M&A Advisory	Κ X	t	8,686			
	Echostar - HY offering (Hughes Electronics) (D016727)	Bonds-Corporate High Yield	∢ Ž		(538)			
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Acquisition Advisory	€/K	•	(145)			,
	Echostar - acqn advisory and financing (GM - HE) (O014601)	Bridge Loans	20%	•			32,722	•
	Emmis Communications - Block Trade (2Q 02) (D021959)	Block Trade	۷ Z	,	2.206		, ;	,
	Emmis Communications - acq of Figher Communications (D027038)	Acquisition Advisory	%22 53.8				3,310	
	Emmis Communications - general advisory (Project Football) / Football	Acquisition Advisory	% S	. 8	, 8	•	084,11	
	Entrais Communications - general advisory (Project Football) / Football (D020447)	Addulation Advisory	X X X	s	2			•
	EMERICAN CONTINUATIONS - HY ORIGINAL (FLUZURES)	Sonos-Corporate mign vield	4 57 2		10.10			
	Enercom Communications - secondary orienting (NQ UZ) (DUZU125)		(×	•	4,333		•	
	negnesir andnigat - Friger, Palicaskinkelm Imancing (1997 Freidam (1999) Histopologia andre Dalicas Balicas (1994)	Control Brack Date	(4		90			
	nograss/nantribet - moject mercentrinterm timencing nooz / mercent (DVI) section Adodes/solden (DVI) section (DVII) secti		477	128	595			
	MediaNation - Shockeday Arrested (DO2708)	Equity-10	75%	<u>}</u>	(apple)	,	6	9
	MediaNation - Sponsoring Agreement (Consolid)	0 (12)	N/A	. •	4C			
	Radio One - HY offering (20 01) (0012201)	Bonds-Corporate High Yield	¥/V		9	•		,
	Radio One - Secondary Offering (2Q 02) (D021881)	Equity-Secondary	¥		917			
	Sincialr Broadcast Group - HY offering (40 02) (D026013)	Bonds-Corporate High Yield	V/N	307	551			
	Sinclair Broadcasting - HY Offering (40 01) (D016235)	Bonds-Corporate High Yield	Ϋ́		1,206	•	,	
	Sinclair Broadcasting - bank thrancing (3Q 02) (D021892)	Senlor Bank Debi	%				2,837	
		Divestiture Advisory	N/A		297			
	Viacom - 1G offering (3Q 02) (D025678)	Bonds-Corp. Investment Grade	Ϋ́Ν		657	•	٠	٠
		Bridge Loans	75%				000	,
		Bridge Loans	A/A		1,125			•
		Private Placement-Equity	₹)2	4	748	4		•
:			į				9	
Austin, Geoffrey	BC Partners - acqn of BertelsmannSpringer (Chees) / Chess *** (D024783)	Acquisition Advisory	%0 10%	•			5,000	
	Dail Capital II Led etc. CACLQOIVII To Troughton Manini Versand (Dozacos) How Capital III as etc. CYCLLOVIII 45-II Annohor Seith (Moseille (DOSAC)	Renda Composte High Viels	3 5		, ,		3,688	
	Desir Copyres (1) the estimated Copyres (2) The Copyres (2) Th		20%				3,783	
	Gazprom - sale of Gazprom Medie to Sputnik Group (Astra) / Astra * (D013840)	Valuation	¥	,	2,367			•
	Johnston Press - Acqn advisory for RIM / Pacific. (D014213)	Acquisition Advisory	¥	•	2,188	1	•	•
	Johnston Press - rights issue for acqn of RIM (D022644)	Equity-Rights	ΥX	•	1,049			
	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (2014834)	Senior Bank Debt	X Z		1,980	•		
	Taylor & Francis - pot acqn of Blackwell STM publishing subs (D012872)	Acquisition Advisory	52%	ı ş	ij	•	000,4	•
	Taylor & Francis -acqn of Kluwer Academic Publishing (Kafka) / Kafka (D022841)	Acquistion Advisory	ď.	172	172			•
	Vivendi Universal - disposal of US stakes (D025431)	Block Irade	ę s	•			in d	•
	Vivendi Universal - disposal of UV stakes (UVX5447)	Discontinuo Adulana	8 8		•		, to 000 of	
	You're Collar flag risk assess may explain (ex. 1904) plages / Jaman (Oxfores) Yell - 18840mm flagoring for acon of Meland Publishing (D020485)	Bonds-Consorate High Yield	X X		1,929			,
	Yell - USS40mm financing for acqn of Mcleod Publishing (D020465)	Senior Bank Debt	ď.		292	•		•
		; ;	:		Ş,			
Carey, Charles	Aurora Communications - general advisory (D012858) Cadviototics - and form (or Chaest Dev Most/Dhasse III / Dhasse 2 /D035662)	Divestiture Advisory Bonds-Corrogate High Yield	∢ % 2 %	• •	7,U32		6.898	
	Carly Carly Carlot Section (of Overs) Dex West(Phase II) / Phase 2 (D025662)	Serior Bank Debt	% 22%				5,874	
	Cartyle/Weish- acq fncg for Owest Dex East (Phase 1) / Phase I (D023503)	Bonds-Corporate High Yield	Z/A		4,766	•	. •	
		Senior Bank Debt	¥/¥		2,860	,	•	•
		Equity-(PO	%	•	1	•	2,837	
	Cumulus Media - secondary offering (20 02) (D022916)	Equity-Secondary	₹ Z		5,134	•		
		Acquisition Advisory	%	• ;	. ;	•	084.51	
	Emmis Communications · general advisory (Project Football) / Football (D026447)	Acquisition Advisory	d 2	S				
	Enter Cort Communications - Tri Otterral (1.4 02) (DAZODO) Enternom Communications - secondary offering (1.0 00) (DAZODO)	Boulty-Secondary	ŽŽ		- 4			•
	Leap Frog Enterprises - IPO financing (D016309)	Equity-190	A.V		588	•	•	
	MediaNation - HK\$445.6mn (PO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	Equity-IPO	ď.	126	(4,595)	•		

Ж Б	MediaNation - Sponsoring Agreement (D027084) MediaNation - Sponsoring Agreement (D027084) MediaNation - Sponsoring Agreement (D027084) MediaNetion - Sponsoring Agreement (D027084) RH Donnelley - acq financing for Sprint Yellow Pages (D025434) RH Donnelley - acq financing for Sprint Yellow Pages (D025434) RH Donnelley - acq financing for Sprint Yellow Pages (D025434) Radio One - Secondary Offering (2C) 02) (D021881) Sinclair Broadcasting - HY Orfering (4C) 01) (D016235) Sinclair Broadcasting - HY Orfering (3C) (D021892) Sinclair Broadcasting - HY Orfering (3C) (D021892)	PRODUCT Equity-IPO Equ	PROB 827 827 827 827 827 827 838 848 848 848 848 848 848 848 848 848	DEC FRANCHISE VALUE	YTD DEC YALUE VALUE 65 65 (89) 917 1,206 536	FRANCHISE VALUE 7,566	2003 FRANCHISE PHELINE 61 	PRANCHISE FUTURE PIPELINE 61
res, Daniei B.	Adelphia Communications - HY Offering (20 91) (D013200) Albultion Communications - General Advisory (News Ch 8) (D020688) Albultion Communications - HY (4.0 02) (D020400) Albultion Communications and Inanchig for Either Commun (D027037) Gayford Entertainment - Project Worship / Worship (D013127) Gayford Entertainment - Project Worship / Worship (D013127) Gay Television - bankequity financing (4.0 02) (D022657) Salem Communications - general advisory(Retisher 2001-02) (D014724) Salem Communications - becondary offering (20 02) (D022428) Titbune Co. general advisory (radio assets) (D002234)	Bonds-Corporate High Yield Faimess Opinion Bonds-Corporate High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Equity-Secondary Saintor Bank Debt Other MAA Advisory Bonds-Corporate High Yield Equity-Secondary Divestiture Advisory Equity-Secondary	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		68 2,573 2,573 1,021 431 5,287 1,287 1,287 1,088 1,088		2,317	
igrove. Stephen	Axel Springer/Nitch - Secondary Offering - Project Annabelle / Annabel (D022480) 8C Partners - acqn of Bertelaman/Springer (Chees) / Chees ** (D024783) 8Sk96 - GBP 200 million convertible bond (D020266) 8Sk96 - GBP 200 million convertible bond (D020266) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D025086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin / Versalile (D022086) 8ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Millin Annatorian Acquisitions & Inference (D028087) 18ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Milling Subset (D02813) 18ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Milling Subset (D02813) 18ain Capital/TH Lee atc. = EXCLUSIVITY for Houghton Milling Subset (D02813) 18ain Capital Plus Flench assets M&AECM (ex. Technologies) / Cantabi (D025286)	Equity-Secondary Acquisition Advisory Equity-Corventible Bonds Acquisition Advisory Bonds-Corporate High Yield Serrior Benrix Debt Serrior Benrix Debt Serrior Term Finance Olivestiture Advisory Olivestiture Advisory Olivestiture Advisory Olivestiture Advisory Olivestiture Advisory Margar Advisory Requisition Advisory Acquisition Advisory Defense Advisory Certify-PO Senior Benrix Debt Acquisition Advisory Divestiture Advisory Sequiv-IPO Senior Banr Debt Acquisition Advisory Certify-PO Senior Banr Debt Acquisition Advisory Divestiture Advisory Block Trade Divestiture Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory	0% 100% 50% 50% 80% 100% 100% 100% 100% 100% 100% 100		4,191 4,191 7,7 7,7 7,193 30 1151 110 110		14,000 1,135 1,135 1,135 1,135 1,135 1,135 1,135 1,000 1	· · · · · · · · · · · · · · · · · · ·
sii, Nicholas	Impress/Cofins -pot merger of Impress w/ Invested (ce Cube) / Ice cub (D015714) Pearson pic - strategic advisory re Interactive Data Corp (D025885) Publicis Groupe SA - conventible bond 01 2002(King) / King * (D018091) Vivendi Universal - disposal of US stakes (D02531) Vivendi Universal - disposal of US stakes (D025431) Vivendi Universal - disposal of US stakes (D025431) Vivendi Canal Plus Franch assats M&AECIM (ex. Technologies) / Centabi (D025299)	Merger Advisory Acquisition Advisory Equity-Convertible Bonds Block Trade Divestiture Advisory Oivestiture Advisory	N. 00% N. 00% 25% 25% 25%	(15)	3,747		9,457 9,457 9,457	